

RESOLUTION NO. 33

RESOLUTION AUTHORIZING THE REDEMPTION OF
COMMUNITY DEVELOPMENT LEASE REVENUE REFUNDING BONDS, SERIES 2004,
DATED MAY 12, 2004

WHEREAS, the Community Development Authority of the Village of Little Chute, Outagamie County, Wisconsin (the "Authority") has outstanding its Community Development Lease Revenue Refunding Bonds, Series 2004, dated May 12, 2004 (the "Bonds");

WHEREAS, the Village of Little Chute, Outagamie County, Wisconsin (the "Village") is obligated to make payments to the Authority in connection with the Bonds pursuant to an Amended and Restated Lease Agreement and an Amended and Restated Contribution and Cooperation Agreement, both of which are between the Authority and the Village and dated May 7, 2004;

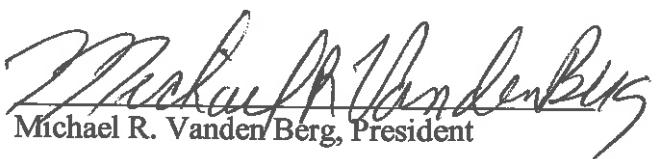
WHEREAS, the Village has determined that it is necessary and desirable to prepay its obligations in connection with the Bonds and to call the Bonds maturing in the years 2017 through 2019 for redemption on July 20, 2016 with funds on hand; and

WHEREAS, pursuant to Section 3.8 of the Amended and Restated Lease Agreement between the Authority and the Village, dated May 7, 2004, the Village is authorized to prepay its obligations and call the Bonds for redemption.

NOW, THEREFORE, BE IT RESOLVED by the Village Board of the Village of Little Chute, Outagamie County, Wisconsin, that the Bonds maturing in the years 2017 through 2019 are called for prior payment on July 20, 2016 at the price of par plus accrued interest to the date of redemption.

The Village Board hereby directs the Village Clerk to work with Ehlers & Associates, Inc. to cause timely notice of redemption, in substantially the form attached hereto as Exhibit A and incorporated herein by this reference (the "Notice"), to be provided at the times, to the parties and in the manner set forth on the Notice.

Adopted, approved and recorded June 15, 2016.


Michael R. Vanden Berg, President

ATTEST:


Laurie Decker, Village Clerk

(SEAL)