

**VILLAGE OF LITTLE CHUTE
RESOLUTION NO. 12, SERIES OF 2019**

**RESOLUTION PROVIDING FOR THE SALE OF APPROXIMATELY
\$4,960,000 GENERAL OBLIGATION PROMISSORY NOTES, SERIES 2019A**

WHEREAS the Village of Little Chute, Outagamie County, Wisconsin (the "Village") is presently in need of approximately \$4,960,000 for public purposes, including land acquisition, park, street, storm water and water system improvement projects and community development projects in Tax Incremental Districts and street improvement projects; and

WHEREAS it is desirable to borrow said funds through the issuance of general obligation promissory notes pursuant to Section 67.12(12), Wisconsin Statutes.

NOW, THEREFORE, BE IT RESOLVED that:

Section 1. The Notes. The Village shall issue its General Obligation Promissory Notes, Series 2019A in an approximate amount of \$4,960,000 (the "Notes") for the purposes above specified.

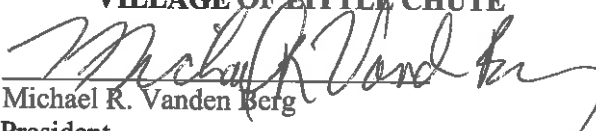
Section 2. Sale of Notes. The Village Board hereby authorizes and directs that the Notes be offered for public sale. At a subsequent meeting, the Village Board shall consider such bids for the Notes as may have been received and take action thereon.

Section 3. Notice of Note Sale. The Village Clerk (in consultation with Ehlers & Associates, Inc. ("Ehlers")) be and hereby is directed to cause notice of the sale of the Notes to be disseminated in such manner and at such times as the Village Clerk may determine and to cause copies of a complete Notice of Sale and other pertinent data to be forwarded to interested bidders as the Village Clerk may determine.


Section 4. Official Statement. The Village Clerk shall cause an Official Statement concerning this issue to be prepared by Ehlers. The appropriate Village officials shall determine when the Official Statement is final for purposes of Securities and Exchange Commission Rule 15c2-12 and shall certify said Official Statement, such certification to constitute full authorization of such Official Statement under this resolution.

Adopted, approved and recorded June 5, 2019.

VILLAGE OF LITTLE CHUTE


Michael R. Vanden Berg
President

ATTEST:


Laurie Decker
Village Clerk

(SEAL)

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